

ANALYST, PRIVATE MARKETS

LONDON, UK

CBRE Caledon is a private infrastructure investment manager based in Toronto, Canada, with an office in London, UK. The company provides services through an open-ended fund and customized separately managed accounts. Its dedicated team of over 50 professionals represents over \$8 billion on behalf of institutional investors globally.

THE ROLE

We are looking for an investment professional with up to 18 months' experience in private markets, infrastructure investing or investment banking to join our growing team of investment professionals in the London (UK) office. The successful individual will focus on a variety of private markets research and infrastructure investment activities. Working closely with senior colleagues, you will play an important role as part of a versatile team in making global investments with responsibilities in the following areas:

- Meet with and assess fund managers, assist in the implementation and maintenance of new investment management systems, manage the pipeline of investment opportunities and create reports to guide discussions at weekly team meetings
- Assist in the preparation of detailed investment recommendations outlining key elements of the investment thesis, including an assessment of the relevant merits and risks of each investment, supported by in-depth research and analysis of market and industry trends, discounted cash flow valuation, competitor analysis, and other factors in support of the investment thesis
- Assist in various aspects of the investment process, including the analysis and diligence of fund investments and co-investments, as well as supporting functions including documentation/deal closing procedures for completed transactions
- Conduct market and industry research
- Create detailed financial models
- Participate in various facets of portfolio management including portfolio construction, investment pacing, allocation analysis, performance analytics and investment monitoring
- Play a supporting role in various business development initiatives for the firm
- Conduct research for ad hoc projects, including changes in industry trends and competitors

QUALIFICATIONS

- One or two years' experience in private markets, infrastructure investing or investment banking
- Completion of a university degree; strong academic record
- Exceptional written and oral communication skills, intellectual agility, and the ability to manage multiple workstreams simultaneously
- Well-developed qualitative and quantitative analytical skills; demonstrated strong financial modeling, valuation, and due diligence capabilities
- Highly proficient in Excel with advanced abilities in Word and PowerPoint applications
- Completion of, or enrollment in, a professional designation (e.g. CFA or ACA) and/or fluency in a European language are each considered an asset

Further, you are an ambitious self-starter, a solid team player with a positive attitude and possess high professional and ethical standards. You endeavour to perform work beyond what is required at your level and are willing to "roll up your sleeves" in an entrepreneurial environment to get work done as necessary. You have a demonstrated ability to be resourceful and persistent in gathering and assessing information and to quickly assimilate knowledge.

If you are interested in applying and have the qualifications for this role, please submit your CV and cover letter to careers@cbrecaledon.com